**PERSONAL/BUSINESS FINANCIAL DISCLOSURE**

Equity Assistance Grant – REQUIRED - Supplemental Information

*Personal or business financial information is required to assist with making an informed decision.*

For a *sole proprietor*, please list all applicable assets and liabilities the sole proprietor legally possesses or owns. Ensure no assets or liabilities are excluded. **Also provide a copy of your current Notice of Assessment (NOA) provided by the Canada Revenue Agency (copies of T4’s are required for *non-taxable* income earned by a First Nation employee) and a copy of the income tax return.**

For a *partnership*, please list all applicable assets and liabilities for each partner individually for which each partner legally possesses or owns. Ensure no assets or liabilities are excluded. (NOA, T4’s when non-taxable income reported, and a copy of the income tax return – Required) **Note:** For partnership applications each applicant must complete a Financial Disclosure, sign and date it. A separate form must be used for each owner.

For a *Corporation,* company prepared financials are to be appended to this form. **Also provide a copy of the most recent T2 NOA provided by the Canada Revenue Agency and a copy of the income tax return.** The Financial Disclosure *must be* signed by authorized signature.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **ASSETS** | **$ Market Value** | **LIABILITIES** | **$ Balance** | **Monthly Payment** |
| Cash/Bank balances (confirmation required) |  | Mortgage or Rent |  |  |
| Savings |  | Loans |  |  |
| Real Estate (attach tax assessment for property located off reserve) |  | Credit Cards |  |  |
| Vehicles |  | Line of Credit |  |  |
| Equipment |  | Other Loans |  |  |
| Insurance |  | Vehicle Loans |  |  |
| Investments- Registered |  | Consumer Proposal or Bankruptcy |  |  |
| Investments – Non-Registered |  | Other (list) |  |  |
| Other (list) |  |  |  |  |
| **Total Assets (A)** |  | **Total Liabilities (B)** |  |  |
|  |  | **NET WORTH =**  **(A)-(B)** |  |  |

I hereby certify that all the information provided on this Financial Statement reflects an accurate description and amount; and is true and correct to the best of my knowledge.

I hereby give consent for NADF to verify any information provided on this Financial Statement, access my credit report, contact organizations or persons to collect, use or disclose any information that is considered relevant to this Financial Statement. I understand that the information provided by me is being gathered solely for the purposes of considering my request for the Equity Assistance Grant. NADF will exercise reasonable care, including taking technical and organizational precautions, to safeguard my personal information and business data. All information submitted during the application process will be handled by NADF according to the NADF’s Privacy Policy consistent with Canada’s Personal Information Protection and Electronic Documents Act (PIPEDA).

|  |  |  |
| --- | --- | --- |
| Print Full Name | Signature | Date mm-dd-yy |