**FINANCIAL STATEMENT**

 **Equity Assistance Grant - Supplemental Information**

*Financial information required to assist with making an informed decision.*

For a *sole proprietor* and *partnership*, please list all applicable assets and liabilities legally possessed or owned by each person. Ensure no assets or liabilities are excluded. **Also provide a copy of your most recent Notice of Assessment provided by the Canada Revenue Agency (copies of T4’s are required for *non-taxable* income earned by a First Nation employee.**

For a *Corporation,* company prepared financials can be submitted appended to this form. **Also provide a copy of the most recent T2 Notice of Assessment provided by the Canada Revenue Agency.**

Note: In cases of partnership applications, each applicant must complete a Financial Statement and sign and date it. A separate form must be used for each owner.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **ASSETS** | **$ Market Value** | **LIABILITIES** | **$ Balance** | **Monthly Payment** |
| Cash/Bank balances (confirmation required)  |  | Mortgage or Rent |  |  |
| Savings |  | Loans |  |  |
| Real Estate (attach tax assessment for property located off reserve) |  | Credit Cards |  |  |
| Vehicles |  | Line of Credit |  |  |
| Equipment |  | Other Loans |  |  |
| Insurance |  | Vehicle Loans |  |  |
| Investments- Registered |  | Consumer Proposal or Bankruptcy |  |  |
| Investments – Non-Registered |  | Other (list) |  |  |
| Other (list) |  |  |  |  |
| **Total Assets (A)** |  | **Total Liabilities (B)** |  |  |
|  |  | **NET WORTH =****(A)-(B)** |  |  |

I hereby certify that all the information provided on this Financial Statement reflects an accurate description and amount; and is true and correct to the best of my knowledge.

I hereby give consent for NADF to verify any information provided on this Financial Statement, access my credit report, contact organizations or persons to collect, use or disclose any information that is considered relevant to this Financial Statement. I understand that the information provided by me is being gathered solely for the purposes of considering my request for the Equity Assistance Grant. NADF will exercise reasonable care, including taking technical and organizational precautions, to safeguard my personal information and business data. All information submitted during the application process will be handled by NADF according to the NADF’s Privacy Policy consistent with Canada’s Personal Information Protection and Electronic Documents Act (PIPEDA).

|  |  |  |
| --- | --- | --- |
| Print Full Name | Signature | Date mm-dd-yy |